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# Site files

Investigator brochure  
Protocol Amendments  
Patient Information Sheets & Consent Forms  
Team Contact details  
Financial Disclosures  
Ethical Approval  
Clinical Trial Agreements (Financial & Indemnity)  
Regulatory Approval  
Signature Log  
Site Staff CV's



- Laboratory Normal Ranges
- Pharmacy Information
- Trial initiation monitoring report
- Signed PIS/Consent forms
- Serious Adverse Events
- Correspondence
- Case Report Form
- Subject screening log/Enrolment
- Pharmacy Information
- Completed subject identification
- ARSAC licence



# Examples of Trial Master File



Microsoft Office  
Word 2007 Document



Microsoft Word  
Document



# How will you implement the Protocol

- Background of IMP
- Consider known side effects ( later phases trials)
- Pre-Clinical data ( early phase)
- Mechanism of IMP
- Clinical Trial Management Group (local)



# Drug administration

- Starting dose
- Dosing administration guidelines
- Oral (Fed/Fasted, diaries, drug compliance....)

intravenous ( light sensitive, filter, expiry time of drug.....)



# Inclusion and Exclusion Criteria

- Specific mutation
- Previous lines of treatment
- Tumour specific
- Biopsies (fresh or archival)



# Schedule of Assessments

- How Feasible are the assessment
- How will you manage assessments
- What it means for the patients
- Timelines (recruitment, awaiting patient review start next cohort)
- Additional costs





# Quality Control

- Training for all staff ( CTO, DM, Lab manager,DRs...)
- Who is responsible for creating care plan/work book
- Cross checking to ensure all protocol data are captured.
- Delegation logs
- SOP



# Trial Folder With Sections

- Labelling A4 Folder
- Blood Request forms
- Patient contact details
- Nurses Guide
- Care Plan
- Drug Compliance
- Physical Exam Forms
- ECGs
- Trial Specific Tests ( echo, lung function)
- Eligibility & Registration Forms
- Consent forms



# Management of side effects

- Specific algorithm for treatment e.g.
- Rash
- Hyperglycaemia
- Hypertension

Contact

In/out of hours ( on call)

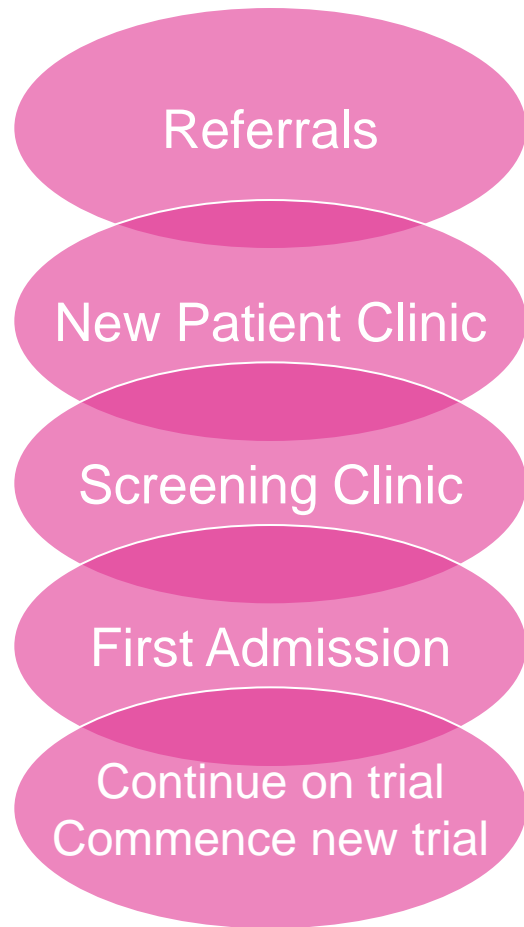
Help files



# Questions



# Screening & Recruitment



- New referrals all seen by a consultant
- The concept of Phase I trials are discussed and a history and general assessment taken (eligibility?)
- Patients are allocated to a trial
- Nurse led screening clinic
- Admitted to the ward for cycle 1 of treatment and intensive PK collection
- Follow up clinic
- New Trial



# Patient Recruitment

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Feasibility of studies

Population

Site selection

Relationships within other tumour groups / other sites/  
pharma companies



- Reputation (P.I ; site; data )
- Resources
- Monitoring
- Patient retention
- Site support
- Local & national metrics



# Screening

- Patient Information sheet ( PPI involvement)
- Risks/benefits ( trial)
- Windows of opportunity patients with advanced disease ( early phase trials)
- Target population





# Assessing patients



Adobe Acrobat  
Document



Microsoft Word  
Document



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- Questions

